For your convenience, we have provided the questionnaire forms

that are needed for your initial visit. You may type in your responses or you may print out the pages and fill them in by hand.

Please sign the documents and bring them on your initial visit.

Patient Case History

Name	Date
Social Security #	
Address	City
State Zip	
Home Phone	Work Phone
Cellphone	-
Age Birthdate	Marital Status M S W D
Occupation	
Spouse's Name	Referred By
Nearest relative and telephone	
What is your major complaint?	
Other complaints	
How long have you had this condition?	What aggravates your condition?
Is the condition getting worse?	☐ Constant ☐ Comes and goes
Who is your primary doctor?	Date of last checkup
Date of last blood work	
List surgical operations and year	
List medications you are now taking	
Have you ever been in a car accident or sustained any	other trauma? List year



Patient Case History



Insurance Information

Name	
Is your condition due to an auto accident	t?
Do you have health Insurance?	□ No
Policy #	
Are you covered by Medicare? 🛛 Yes	□ No
Medicare #	
Medicare	Private
I request that payment of authorized Medicare benefits be made on my behalf to Dr. Stanley Miller for services furnished to me by the provider. I authorize any holder of medical information abut me, to release to the centers for Medicare Services and its agents any information needed to determine these benefits or the benefits payable for related service.	I authorize my insurance carrier to send payments for chiropractic services performed in the office of Dr. Stanley Miller, to Stanley Miller, D.C.P.C. I also give permission to Dr. Stanley Miller to release to my insurance carrier any information necessary regarding my condition and care in order to determine benefits payable for related service.
Patient Signature	Patient Signature
Date	 Date



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Attachment 9-5

Notice of Privacy for: Patient's Protected Health Information

This notice describes how health care information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

This office abides by the terms described in this policy.

This office uses and discloses your protected health care information for the following reasons:

- To share with other treating health care providers regarding your health care.
- To submit to insurance companies or Workers Compensation Claim to verify that treatment has been rendered.
- To determine patient 's benefits in a health care plan.
- Releasing information required by State or Federal Public Health law.
- To assist in overcoming a language barrier when caring for a patient.
- Business associates providing written assurances for your privacy have been attained
- **Emergency situations**
- Abuse, neglect or domestic violence
- Appointment reminders to household members or answering machines
- Sign-In logs may be disclosed to verify office visits

Any other uses or disclosures will only be made with your specific written prior authorization.

You have the right to:

- Revoke authorization, in writing at any time by specifying what you want restricted and to whom.
- Speak to our privacy officer who is: Stanley I. Miller, D.C. and can be reached at: 845-425-3232 regarding privacy issues.
- Inspect, copy and amend your protected health information and amend it as allowed by law.
- Obtain an accounting of disclosures of your protected health information.
- To render a complaint to our privacy officer or the Secretary of Health and Human Services.

This office reserves the right to change the terms of this notice and to make new notice provisions for all protected health information that it maintains. Patients may also get an updated copy upon request at any time by asking the staff.

I acknowledge that I have received and reviewed this notice with full understanding.

Signature of Patient/Legal Representative Name of Patient (print)

Metabolic Assessment Form Key

Please circle the appropriate number "0 - 3" on all questions below. 0 as the least/never to 3 as the most/always.

Category I: Colon				
Feeling that bowels do not empty completely	0	1	2	3
Lower abdominal pain relief by passing stool or gas	0	1	2	3
Alternating constipation and diarrhea	0	1	2	3
Diarrhea	0	1	2	3
Constipation	Õ	1	2	3
Hard dry or small stool	0	1	2	3
Coated tongue of "fuzzy" debris on tongue	0	1	2	3
Pass large amount of foul smelling gas	0	1	2	3
More than 3 bowel movements daily	0	1	2	3
	0	1	2	3
Do you use laxatives frequently	U	1	2	3
Category II: Hypochlorydia				
Excessive belching burping or bloating	0	1	2	3
Gas immediately following a meal	0	1	2	3
Offensive breath	0	1	2	3
Difficult bowel movements	0	1	2	3
Sense of fullness during and after meals	0	1	2	3
Difficulty digesting fruits and vegetables;	U		_	3
undigested foods found in stools	0	1	2	3
undigested foods found in stools	U	1	2	3
Category III: Hyperacidity (Ulcer)				
Stomach pain, burning or aching 1- 4 hours after eating	0	1	2	3
Do you frequently use antacids	0	1	2	3
Feeling hungry an hour or two after eating	0	1	2	3
Heartburn when lying down or bending forward	0	1	2	3
Temporary relief from antacids, food,	v	-	_	•
milk, carbonated beverages	0	1	2	3
Digestive problems subside with rest and relaxation	0	1	2	3
Heartburn due to spicy foods, chocolate, citrus,	U		_	3
peppers, alcohol and caffeine	0	1	2	3
peppers, alcohor and carreine	U		2	3
Category IV: Small Intestine (Pancreas)				
Roughage and fiber cause constipation	0	1	2	3
Indigestion and fullness lasts 2-4				
hours after eating	0	1	2	3
Pain, tenderness, soreness on left side				
under rib cage bloated	0	1	2	3
Excessive passage of gas	0	1	2	3
Nausea and/or vomiting	0	1	2	3
Excessive passage of gas	0	1	2	3
Stool undigested, foul smelling,	v	•	-	J
mucous-like, greasy or poorly formed	0	1	2	3
Frequent urination	0	1	2	3
Increased thirst and appetite	0	1	2	3
Difficulty losing weight	0	1	2	3
Difficulty losing weight	U	1	L	3

Category V: Biliary Insufficiency/Statis					_
Greasy or high fat foods cause distress	0	1	2	3	
Lower bowel gas and or bloating					
several hours after eating	0	1	2	3	
Bitter metallic taste in mouth,					
especially in the morning	0	1	2	3	
Unexplained itchy skin	0	1	2	3	
Yellowish cast to eyes	0	1	2	3	
Stool color alternates for clay colored					
to normal brown	0	1	2	3	
Reddened skin, especially palms	0	1	2	3	
Dry or flaky skin and/or hair	0	1	2	3	
History of gallbladder attacks or stones	0	1	2	3	
Have you had your gallbladder removed	Y			lo l	
Catagory VI. Hamadaaania					
Category VI: Hypoglycemia Crave sweets during the day	0	1	2	2	
Irritable if meals are missed	0	1	2	3	
	1 0	1	2	3	
Depend on coffee to keep yourself going or starte		1	2	3	
Get lightheaded and if meals are missed	0	1	2	3	
Eating relieves fatigue	0	1	2	3	
Feel shaky, jittery, tremors	0	1	2		
Agitated, easily upset, nervous	0	1	2	3	
Poor memory, forgetful Blurred vision	0	1	2	3	
Blurred vision	0	1	2	3	
Category VII: Insulin Resistance			_	_	
Fatigue after meals	0	1	2	3	
Crave sweets during the day	0	1	2	3	
Eating sweets does not relieve cravings for sugar	0	1	2	3	
Must have sweets after meals	0	1	2	3	
Waist girth is equal or larger than hip girth	0	1	2	3	
Frequent urination	0	1	2	3	
Increased thirst & appetite	0	1	2	3	
Difficulty losing weight	0	1	2	3	
Cotogowy VIII. Advanal Hymofynation					
Category VIII: Adrenal Hypofunction Cannot stay asleep	0	1	2	2	
Crave salt	0	1	2	3	
	0	1	2	3	
Slow starter in the morning Afternoon fatigue	0	1	2	3	
Dizziness when standing up quickly	0	1	2	3	
Afternoon headaches	0	1	2	3	
Headaches with exertion or stress	0	1	2	3	
Weak nails	0	1	2	3	
Wear Halls	U	1	4	J	

Category IX: Adrenal Hyperfunction				_
Cannot fall asleep	0	1	2	3
Perspire easily	0	1	2	3
Under high amounts of stress	0	1	2	3
Weight gain when under stress	0	1	2	3
Wake up tired even after 6 or more hours of sleep	0	1	2	3
Excessive perspiration or perspiration with	·	-	_	
little or no activity	0	1	2	3
fittle of no activity	U	1	2	3
Category X: Hypothyroid				
Tired, sluggish	0	1	2	3
Feel cold – hands, feel, all over.	0	1	2	3
Require excessive amounts of sleep to				
function properly	0	1	2	3
Increase in weight gain even with low-calorie diet	0	1	2	3
Coincide the weight gain even with low-calone the		_		
Gain weight easily	0	1	2	3
Difficult, infrequent bowel movements	0	1	2	3
Depression, lack of motivation	0	1	2	3
Morning headaches that wear off				
as the day progresses	0	1	2	3
Outer third of eyebrow thins	0	1	2	3
Thinning of hair on scalp, face or genitals or				
excessive falling hair	0	1	2	3
Dryness of skin and/or scalp	0	1	2	3
Mental sluggishness	0	1	2	3
Wichtar Stuggishness	U		2	3
a				
Category XI: Thyroid Hyperfunction				_
Heart palpations	0	1	2	3
Inward trembling	0	1	2	3
Increased pulse even at rest	0	1	2	3
Nervousness and emotional	0	1	2	3
Insomnia	0	1	2	3
Night sweats	0	1	2	3
Difficulty gaining weight	Õ	1	2	3
Difficulty gaining weight	U		_	5
G . WIT DIE I. TT G				
Category XII: Pituitary Hypofunction				_
Diminished sex drive	0	1	2	3
Menstrual disorders of lack of menstruation	0	1	2	3
Increased ability to eat sugars without symptoms	0	1	2	3
Category XIII: Pituitary Hyperfunction				
Increased sex drive	0	1	2	3
Tolerance to sugars reduced	0	1	2	3
"Splitting" type headaches	Õ	1	2	3
-r	·	-	-	-

Category XIV (Male Only): Prostate					
	0	1	•	2	
Urination difficulty or dribbling		1	2	3	
Urination frequent	0	1	2	3	
Pain inside of legs or heels	0	1	2	3	
Feeling of incomplete bowel evacuation	0	1	2	3	
Leg nervousness at night	0	1	2	3	
Category XV (Males Only): Andropause					
Decrease in libido	0	1	2	3	
Decrease in spontaneous morning erections	0	1	2	3	
Decrease in fullness of erections	0	1	2	3	
Difficulty in maintain morning erections	Ŏ	1	2	3	
	0	1	2	3	
Spells of mental fatigue					
Inability to concentrate	0	1	2	3	
Episodes of depression	0	1	2	3	
Muscle soreness	0	1	2	3	
Decrease in physical stamina	0	1	2	3	
Unexplained weight gain	0	1	2	3 3 3 3 3	
Increase in fat distribution around chest and hips	0	1	2	3	
Sweating attacks	0	1	2	3	
More emotional then in the past	Õ	1	2	3	
Trote emotional their in the past	U	•	_	•	
Category XVI (Menstruating Females Only)					
Are you a menopausal	Yes		No		
Alternating menstrual cycle lengths	Yes	3	No	0	
Extended menstrual cycle, greater than 32 days	Yes	3	No	0	
Shortened menses, less than every 24 days	Yes	3	No	0	
Pain and cramping during periods	0	1	2	3	
Scanty blood flow	0	1	2	3	
Heavy blood flow	0	1	2	3	
Breast pain and swelling during menses	Õ	1	2	3	
Pelvic pain during menses	0	1	2	3	
	0	1	2	3	
Irritable and depressed during menses				3	
Acne break outs	0	1	2	3	
Facial hair growth	0	1	2	3	
Hair loss/thinning	0	1	2	3	
Category XVII (Menopausal Females only)					
How many years have you been menopausal?					
Do you ever have uterine bleeding since menopause?	Yes	5	N	0	
Hot flashes	0	1	2	3	
Mental fogginess	0	1	2	3	
Disinterest in sex	0	1	2	3	
Mood swings	0	1	2	3	
Depression	0	1	2	3	
Painful intercourse	0	1	2	3	
Shrinking breast	0	1	2	2	
				2	
Facial hair growth	0	1	2	3	
Acne	0	1	2	3 3 3	
Increased vaginal, pain, dryness or itching	0	1	2	3	

PART III: Foods

How many alcohol beverages they consume per week?	How many caffeinated beverages do you consume per day?				
How many times do you eat out per week?	How many times a week do you eat raw nuts or seeds?				
How many times a week do you eat fish?	How many times a week do you workout?				
List the three worst foods you eat during the average week?,					
ist the three healthiest foods you eat during the average week?,					
Do you smoke? If yes, how many times a day	, a week				
tate your stress levels on a scale of 1-10 during the average week.					
Please list any medications you currently take and for what conditions:					

Please list any natural supplements you currently take and for what conditions: